



Heron Resources Limited

Level 8, 309 Kent St, Sydney, NSW, 2000

heron@heronresources.com.au

+61 2 9119 8111

ABN: 30 068 263 098

16 August 2019

Mr. James Rowe
Advisor, Listing Compliance
ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
PERTH, WA, 6000

Via email: tradinghaltspert@asx.com.au
James.rowe@asx.com.au

Dear James,

Request for Voluntary Suspension

In accordance with listing rule 17.2, the Company requests a voluntary suspension to be placed on the Company's securities pending an announcement regarding an update on the previously announced Woodlawn project review and discussions with its major shareholders and senior debt provider.

The Company requests the securities remain in voluntary suspension until the earlier of the announcement to the market, or the commencement of trade on Friday, 30 August 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

A handwritten signature in black ink that reads "Simon Smith".

Simon Smith
Company Secretary