



Heron Resources Limited

ASX Release

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Heron completes draw-down of second tranche of US\$20M debt

Heron Resources Limited (ASX:HRR, “Heron” or the “Company”) is pleased to announce it has completed the draw-down of the second tranche of US\$20M of Debt from Orion Mine Finance. As announced to the market on 30 June 2017, the total Debt provided by Orion Mine Finance is US\$60M. The remaining US\$20M remains un-drawn.

About Heron Resources Limited:

Heron’s primary focus is the development of its 100% owned, high grade Woodlawn Zinc-Copper Project located 250km southwest of Sydney, New South Wales, Australia. In addition, the Company holds a significant high quality, gold and base metal tenement holding regional to the Woodlawn Project.

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