



# Heron Resources Limited

## ASX Release

4 August 2014

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### TriAusMin Merger Conditions Satisfied or Waived

Heron Resources Limited (ASX: HRR) is pleased to confirm that (in respect of matters within its knowledge) pursuant to clause 5.2(j) of the Scheme Implementation Agreement for the proposed merger between Heron and TriAusMin (ASX:TRO, TSX:TOR) and clause 2.2 of the Scheme, as at 8.00am on the Second Court Date of 4 August 2014, the conditions precedent in clause 4.1 (other than the condition precedent in clause 4.1(d)) have been satisfied or waived in accordance with the Scheme Implementation Agreement.

A handwritten signature in black ink, appearing to read 'I. Buchhorn'.

Ian Buchhorn

Managing Director