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## HERON RESOURCES LIMITED

ASX / Media Release

9 November 2006

### SHARE PURCHASE PLAN

Heron Resources Limited (Heron) advises that the current Share Purchase Plan (SPP) take-up has been very strong. Shareholders are urged to mail their Acceptance Forms to ensure receipt at our registry, Security Transfer Registrars, well before the offer **closes in two weeks time at 5.00pm WST on Thursday 23 November 2006**. No late applications will be accepted.

Due to an oversight by our mailer, the return addressed envelope for Application Forms was not provided with the SPP mail-out. Accordingly, if you have not yet done so, you may mail your Application Form with cheque as follows:

**Either, place a 50 cent stamp on envelope:**

Security Transfer Registrars Pty Ltd  
PO Box 535  
Applecross WA 6953

**Or, address as follows, no stamp required:**

Security Transfer Registrars Pty Ltd  
Reply Paid 535  
Applecross WA 6953

We apologise for any inconvenience caused to Shareholders, and thank you for your continued support of our Company and its strategies.

Best regards,

Ian Buchhorn  
Managing Director

**If you still require information regarding the Share Purchase Plan, please contact:**

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Heron Resources  
08 9091 9253

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Heron Resources  
0418 935 636

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0418 831 624